

# FIBRA SOMA

## **FIBRA SOMA ANNOUNCES SUCCESSFUL ISSUANCE OF US\$600 MILLION 10 YEAR SENIOR UNSECURED BOND**

**Mexico City, July 22th, 2021. Fibra SOMA (BIVA: SOMA 21)** a Mexican real estate investment trust focused on the acquisition, leasing, and management of for-lease properties in Mexico, announced today that it has successfully issued a US\$600 million senior unsecured bond in the international markets with an order book that was 2.3 times oversubscribed. This makes it the largest Mexico single tranche debut issuance since 2018.

This bond is due in July 2031 and has a 4.375% coupon. The issuance was priced at 99.607 implying a yield of 4.424%, the lowest ever 10-year USD bond financing issued by a Fibra. The notes are listed in the Irish Stock Exchange (Dublin) and were rated BBB- by Fitch and Ba1 by Moody's, with a stable outlook from both agencies.

The company will use net proceeds from the issuance for general corporate purposes and operation, as well as to refinance existing liabilities.

*"At Fibra SOMA we are very pleased with the result of this transaction, our first in the international markets. It represents a paramount step towards the success of our business strategy and strengthens our position by extending the maturity and optimizing the structure of our debt".*

*– José Juan Sordo Madaleno de Haro, CEO Fibra SOMA*

### **About Fibra SOMA**

Fibra SOMA is a recently created real estate trust focused on the acquisition, leasing, and management of for-lease properties in Mexico. It was constituted by an entity of SOMA, a leader in asset management, with approximately \$75 billion Mexican pesos in assets under management as of March 31st, 2021. The Trust is internally managed by a local team with significant experience in the real estate sector in Mexico.

### **INVESTOR RELATIONS CONTACT INFORMATION:**

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